



Instant Loan Application

We have a range of Instant loan products up to £10,000. Please refer to our Loan Calculator.

If you require a Save and Borrow loan contact our office on 01228 594007 as you will not be required to complete this application.

If you are applying for an Instant loan top-up, please confirm with our office that you are eligible prior to completing this application.

Please note: You will be required to sign in person providing identity if your application is approved.

Not a Member? Apply for membership and a loan now [Click here](#)

Already a member?

▶ Please complete the application below.

LOAN DETAILS

Amount requested £

Payment £

Weekly

Monthly

We will require you to save while you are paying back your loan - minimum £1 week or £5 per month. Please specify below on how you wish your payment to be split. Repayment will be made by Standing Order.

Savings held are not withdrawable during the term of the loan unless they are in excess of the loan balance.

Amount to Loan £

Amount to Savings £

Purpose of Loan

MEMBER DETAILS

Title

First Name

Middle Name

Surname

Previous Surname's/Maiden

Address

Post Code

Phone (Landline)

Mobile

Time at Present Address (*Years/Months*)

If less than 3 years, please give full details of previous address/es including post code

Email

Date of Birth

National insurance Number

Confirm Email

No. of Dependent Children

Ages

Partner's Name

Household make-up

Single

Couple with no Children

Couple + Children

Lone Parent

Household Status

Owner Occupied

Private Rented

Housing Association please state:

Family or Friends

Employment Status

Unemployed

Employed FT

Employed PT - How many Hours:

Student

Self-Employed

Retired

Name of Employer

Work Phone No

Time with employer

Address of Employer

When are you paid?

Weekly

Monthly

INCOME

| | |
|----------------------------|--|
| Wage: applicant | |
| Wage: partner | |
| Child Benefit | |
| Working/Child Tax Credit | |
| Pension/Pension Credits | |
| Carers Allowance/PIP | |
| Universal Credit /ESA /JSA | |
| TOTAL | |

EXPENDITURE

| | |
|---|--|
| Rent | |
| Mortgage | |
| Council Tax | |
| Water Rates | |
| Gas/Oil/ Electricity | |
| Contents/Pets/Life Insurance | |
| TV Licence/Sky | |
| Mobile/Landline | |
| Housekeeping – food/toiletries/clothing | |
| School Meals/Children’s Expenses | |
| Child Care Fees/Maintenance | |
| Cigarettes | |
| Travel Expenses/Fuel | |
| Car Tax/ Maintenance/ Insurance | |
| Takeaways/Socialising | |
| TOTAL | |

FINANCIAL PAYMENTS - *Amount Outstanding and Payment amount*

| | Amount Outstanding | Payment Amount |
|-----------------------|--------------------|----------------|
| Bank Loans: | | |
| Bank Loans: | | |
| Bank Loans: | | |
| Provident/Brighthouse | | |
| Payday Lender | | |
| Credit Card: | | |
| Credit Card: | | |
| Credit Card: | | |
| Other Loans: | | |
| Store Card: | | |
| Store Card: | | |
| Store Card: | | |
| Catalogue: | | |
| Catalogue: | | |
| Interest Free | | |
| Overdraft | | |
| TOTAL | | |

If you are subject to any of the following, please select the relevant options:

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> IVA | <input type="checkbox"/> County Court Judgment |
| <input type="checkbox"/> Bankruptcy | <input type="checkbox"/> Debt Relief Oder |
| <input type="checkbox"/> Default | <input type="checkbox"/> Debt Management Plan |

DECLARATION AND AGREEMENT

Privacy Statement: Carlisle & District Credit Union is committed to protecting our members' privacy. In accordance with the General

Our [Privacy Notice](#) sets out the lawful basis and specified purposes on which any personal data we collect from you, or that you provide to us, will be processed by us. It also sets out your rights under GDPR.

I confirm I have read, understood and accept your Privacy Statement.

We want you to keep up to date on products and offers that may be of interest to you.

If you consent to us contacting you for these purposes, please tick to say how you would like us to contact you:

Email Post Phone

We will use credit reference agencies (CRAs) to help us make decisions about your application. The identities of the CRAs, and the ways in which they use and share personal information, are explained on their websites: Call Credit www.callcredit.co.uk/crain Equifax www.equifax.co.uk/crain Experian www.experian.co.uk/crain

By confirming your agreement to proceed you are accepting that we may use your information in this way.

Declaration: I declare that the information I have given on this application is to the best of my knowledge and belief, accurate and full information. I understand that the provision of false information is fraud and that the credit union may take appropriate action if I am found to have deliberately provided false or misleading information. I authorise Carlisle & District Credit Union Limited to make any credit reference or other enquiries in accordance with their normal procedures in connection with this application.

Agree Disagree


Confirm that you are not a robot

I'm not a robot

Tel No:

Email:

To complete your application please ensure your contact details are correct as we may contact you to discuss your application.

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 01228 594007

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 www.carlislecu.com