



Instant Loan Application

We have a range of Instant loan products up to £10,000. Please refer to our Loan Calculator.

If you require a Save and Borrow loan contact our office on 01228 594007 as you will not be required to complete this application.

If you are applying for an Instant loan top-up, please confirm with our office that you are eligible prior to completing this application.

Please note: You will be required to sign in person providing identity if your application is approved.

Not a Member? Apply for membership and a loan now [Click here](#)

Already a member?

▶ Please complete the application below.

LOAN DETAILS

Amount requested £

Payment £

Weekly

Monthly

We will require you to save while you are paying back your loan - minimum £1 week or £5 per month. Please specify below on how you wish your payment to be split. Repayment will be made by Standing Order.

Savings held are not withdrawable during the term of the loan unless they are in excess of the loan balance.

Amount to Loan £

Amount to Savings £

Purpose of Loan

MEMBER DETAILS

Title

First Name

Middle Name

Surname

Previous Surname's/Maiden

Address

Post Code

Phone (Landline)

Mobile

Time at Present Address (*Years/Months*)

If less than 3 years, please give full details of previous address/es including post code

Email Date of Birth National insurance Number

Confirm Email

No. of Dependent Children Ages Partner's Name

Household make-up
 Single Couple with no Children Couple + Children Lone Parent

Household Status
 Owner Occupied Private Rented Housing Association please state:
 Family or Friends

Employment Status
 Unemployed Employed FT Employed PT - How many Hours:
 Student Self- Employed Retired

Name of Employer Work Phone No Time with employer

Address of Employer

When are you paid?
 Weekly Monthly

INCOME

Wage: applicant	
Wage: partner	
Child Benefit	
Working/Child Tax Credit	
Pension/Pension Credits	
Carers Allowance/PIP	
Universal Credit /ESA /JSA	
TOTAL	

EXPENDITURE

Rent	
Mortgage	
Council Tax	
Water Rates	
Gas/Oil/ Electricity	
Contents/Pets/Life Insurance	
TV Licence/Sky	
Mobile/Landline	
Housekeeping – food/toiletries/clothing	
School Meals/Children’s Expenses	
Child Care Fees/Maintenance	
Cigarettes	
Travel Expenses/Fuel	
Car Tax/ Maintenance/ Insurance	
Takeaways/Socialising	
TOTAL	

FINANCIAL PAYMENTS - *Amount Outstanding and Payment amount*

	Amount Outstanding	Payment Amount
Bank Loans:		
Bank Loans:		
Bank Loans:		
Provident/Brighthouse		
Payday Lender		
Credit Card:		
Credit Card:		
Credit Card:		
Other Loans:		
Store Card:		
Store Card:		
Store Card:		
Catalogue:		
Catalogue:		
Interest Free		
Overdraft		
TOTAL		

If you are subject to any of the following, please select the relevant options:

- | | |
|-------------------------------------|--|
| <input type="checkbox"/> IVA | <input type="checkbox"/> County Court Judgment |
| <input type="checkbox"/> Bankruptcy | <input type="checkbox"/> Debt Relief Oder |
| <input type="checkbox"/> Default | <input type="checkbox"/> Debt Management Plan |

DECLARATION AND AGREEMENT

Privacy Statement: Carlisle & District Credit Union is committed to protecting our members' privacy. In accordance with the General Data Protection Regulation (GDPR) requirements, we may process, store and share your personal data for reasons including setting up and managing your account(s) with us and fulfilling our legal obligations.

Our [Privacy Notice](#) sets out the lawful basis and specified purposes on which any personal data we collect from you, or that you provide to us, will be processed by us. It also sets out your rights under GDPR.

I confirm I have read, understood and accept your Privacy Statement.

We want you to keep up to date on products and offers that may be of interest to you.

If you consent to us contacting you for these purposes, please tick to say how you would like us to contact you:

Email Post Phone

We will use credit reference agencies (CRAs) to help us make decisions about your application. The identities of the CRAs, and the ways in which they use and share personal information, are explained on their websites: Call Credit www.callcredit.co.uk/crain Equifax www.equifax.co.uk/crain Experian www.experian.co.uk/crain

By confirming your agreement to proceed you are accepting that we may use your information in this way.

Declaration: I declare that the information I have given on this application is to the best of my knowledge and belief, accurate and full information. I understand that the provision of false information is fraud and that the credit union may take appropriate action if I am found to have deliberately provided false or misleading information. I authorise Carlisle & District Credit Union Limited to make any credit reference or other enquiries in accordance with their normal procedures in connection with this application.

Agree Disagree


Confirm that you are not a robot

I'm not a robot

Tel No:

Email:

To complete your application please ensure your contact details are correct as we may contact you to discuss your application.

 Carlisle and District Credit Union Ltd
95 Lowther Street
Carlisle
CA3 8ED

 01228 594007

 info@carlislecu.com

 www.carlislecu.com