



## Membership Form

Please complete the membership form below.

You will be contacted for any additional information required.

▶ Please read our [Privacy Statement](#)

### YOUR DETAILS

Title (Mr/Mrs/Miss/Ms)

Surname

Forename (s)

Previous Name

Address

Post Code

Length of this at this Address (years)

Previous Address (If less than 3 years at current)

Date of Birth

National Insurance Number

Telephone Number (Home)

Mobile

Email

Housing Association (if applicable)

How did you hear About us

Please note for the first withdrawal you will be required to call into the office with proof to verify your identity.

We want to keep you up to date on products and offers that may be of interest to you. Select how you want us to contact you.

Whatever you choose you'll still receive statements and information about changes to your existing products and services. And don't worry, if you change your mind you can update your choices at any time.

If you wish to withdraw consent at any time, please contact us on 01228 594007.

Please select

Email  Post  Phone

## IMPORTANT ABOUT YOUR PERSONAL INFORMATION

Credit decisions and also the prevention of fraud and money laundering. We may use credit reference and fraud prevention agencies to help us make decisions. What we do and how we, the credit union, credit reference agencies will use your information is detailed in the Privacy Statement.

▶ Contact our office for further details.

In order to verify your identity we use an online fraud prevention agency (FPA).

Should we have any difficulty in verifying your identity and residency we will ask you to supply us with additional information which may include a form of photographic ID and a form of residency.

I hereby apply for membership and agree to abide by the rules of Carlisle & District Credit Union Ltd and declare that the information given by me on this form is true and correct to the best of my knowledge.

Confirm acceptance of conditions

Yes

No

## LOANS INSURANCE


Free life cover is offered on all loans up to the age of 80. If a member dies any loan will be cleared in full, minus any arrears outstanding at the time of death.

## MEMBER SAVINGS

In the event of a member's death, monies will be paid out as follow:

1. If there is a will, in accordance with the will.
2. If there is no will, in accordance with the intestate laws.
3. If the monies total in excess of £5,000 and there is no spouse, the case will go to probate.

If you would like your money to go to someone other than your next of kin, you will need to ensure that you have a will in place.

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CA3 8ED

 01228 594007

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 [www.carlislecu.com](http://www.carlislecu.com)